



BRUNEI DARUSSALAM

EXTERNAL TRADE STATISTICS (ETS)

2010

**DEPARTMENT OF STATISTICS
DEPARTMENT OF ECONOMIC PLANNING AND DEVELOPMENT
PRIME MINISTER'S OFFICE**

Overall Trend

Total trade in 2010 increased by 11.1 per cent to BND15,466.9 million from BND13,926.8 million in 2009. The balance of trade also increased by 26.3 per cent from BND6,943.0 million to BND8,768.3 million during the same period. These were attributed to higher exports by 16.1 per cent. On the other hand, the total import fell by 4.1 per cent from BND3,491.9 million to BND3,349.3 million (Table 1).

Export Performance

The overall increase in exports in 2010 was attributed to high exports of crude oil by 22.9 per cent and other exports by 27.6 per cent. On the other hand, the exports of garments fell by 85.5 per cent.

Exports of methanol started in Q2 2010 and registered a total value of BND128.5 million for 2010 (Table 2).

Composition of Exports

Crude oil accounted for 48.0 per cent of total exports followed by Liquefied Natural Gas (LNG) at 44.7 per cent, methanol (1.1 per cent), others (3.7 per cent) and garments (0.1 per cent). (Table 2 and Chart 1).

Export Market

Japan remained the dominant export market with 43.5 per cent of total exports. This was followed by Republic of Korea at 16.7 per cent, China (6.6 per cent), Australia (10.3 per cent) and Indonesia (7.1 per cent). (Charts 2 and 3).

Exports to China showed a significant increase of 89.4 per cent compared with the previous year. This was fol-

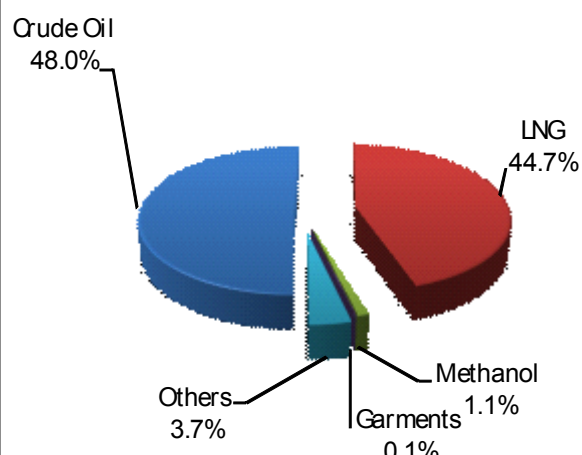
Table 1: EXTERNAL TRADE

	2009	2010	Annual Growth (%)
	(BND million)		
Total Trade	13,926.8	15,466.9	11.1
Balance of Trade	6,943.0	8,768.3	26.3
Exports	10,434.9	12,117.6	16.1
Domestic Exports	10,090.2	11,672.1	15.7
Re-Exports	344.7	445.5	29.2
Imports	3,491.9	3,349.3	-4.1

Table 2: EXPORTS BY MAJOR COMMODITIES

	2009	2010	Annual Growth (%)
	(BND Million)		
Total	10,434.9	12,117.6	16.1
Crude Oil	4,974.5	6,112.2	22.9
LNG	5,049.0	5,416.0	7.3
Methanol	-	128.5	0.0
Garments	56.7	8.2	-85.5
Others	354.7	452.7	27.6
Other domestic exports	10.0	7.2	-28.5
Reexports	344.7	445.5	29.3

Chart 1: PERCENTAGE DISTRIBUTION OF EXPORTS



lowed by Republic of Korea (67.7 per cent), Australia (64.2 per cent), European Union (25.4 per cent) and New Zealand (12.3 per cent). Meanwhile exports to the other remaining major export trading partners decreased (Table 3).

Import Performance

The total Imports declined by 4.1 per cent from BND 3,491.9 million to BND 3,349.3 million. This was mainly due to the decline in imports of Machinery & Transport equipments by 16.2 per cent, Manufactured Goods (12.2 per cent), Beverages & Tobacco (3.1 per cent) (Table 4).

Composition of Imports

The highest share of the total imports was attributed to Machinery and transport equipment which accounted for 34.6 per cent, followed by Manufactured goods (20.5 per cent), food and live animals (14.7 per cent), miscellaneous manufactured articles (11.0 per cent), chemicals and related products (9.1 per cent) and beverages and tobacco at (2.3 per cent). (Chart 3).

Import Market

Imports from ASEAN decreased by 6.2 per cent due to lower imports from Indonesia by 18.1 per cent and Singapore by 21.3 per cent. Imports from the European Union also decreased by 2.1 per cent. Meanwhile imports from the Republic of China increased by 15.3 per cent; followed by Hong Kong (18.5 per cent), Republic of Korea (3.1 per cent) and Taiwan (12.1 per cent) (Table 5).

Overall, the import market in 2010 showed that ASEAN contributed 50.7 per cent of the total imports followed by European Union and Rest of the world by 10.5 per cent and 38.9 per cent respectively (Chart 5).

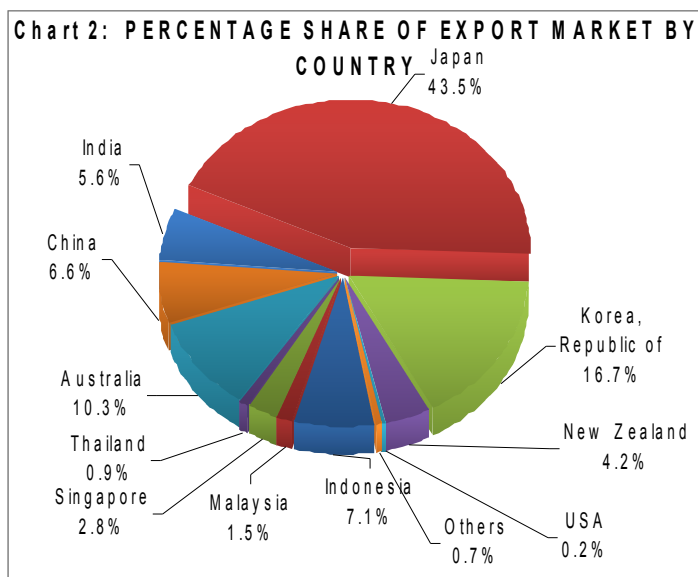


Table 3: EXPORTS BY MAJOR TRADING PARTNERS

	2009	2010	Annual Growth (%)
	(BND million)		
ASEAN	1,788.8	1,505.4	-15.8
Indonesia	1,123.1	859.9	-23.4
Malaysia	163.7	180.1	10.0
Singapore	267.9	341.7	27.6
Thailand	200.4	106.3	-47.0
Other ASEAN	33.7	17.4	-48.4
European Union	20.2	25.3	25.4
Australia	761.9	1,251.3	64.2
China	421.6	798.3	89.4
India	892.5	674.8	-24.4
Japan	4,809.7	5,267.1	9.5
Korea, Republic of	1,205.8	2,022.1	67.7
New Zealand	457.8	514.0	12.3
USA	65.2	19.3	-70.3

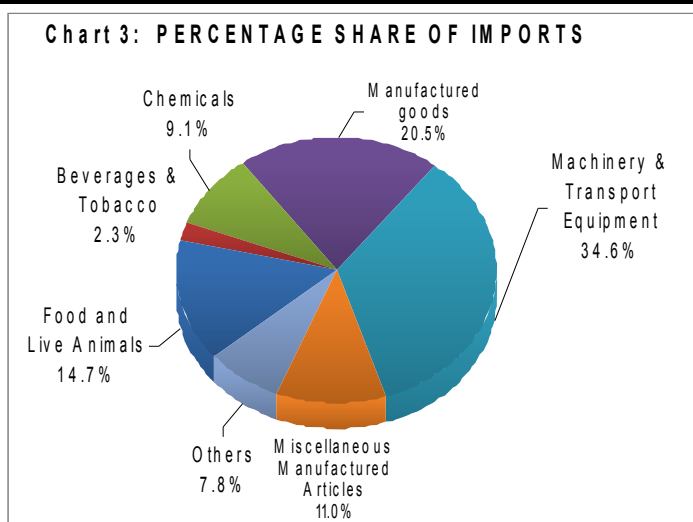


Chart 4: PERCENTAGE SHARE OF IMPORTS BY COUNTRY

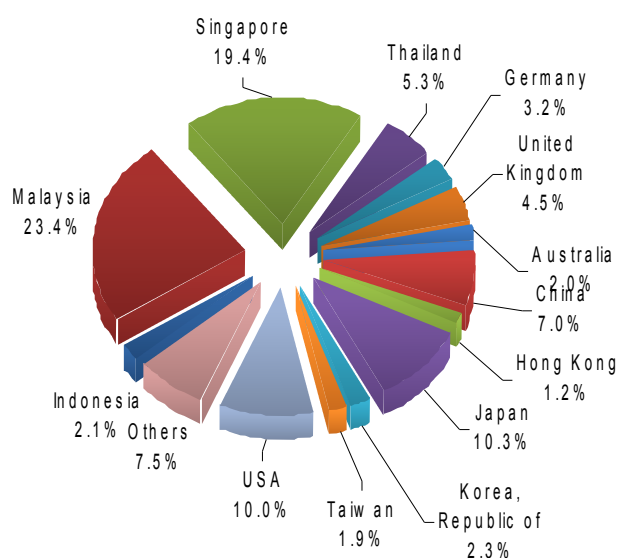


Chart 5: PERCENTAGE SHARE OF IMPORTS

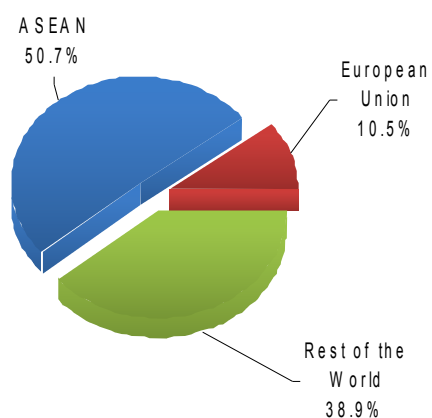


Table 4: IMPORTS BY COMMODITY SECTION

	2009	2010	Annual Growth (%)
	(BND million)		
Total	3,491.9	3,349.3	-4.1
Food and live animals	422.5	493.7	16.9
Beverages & tobacco	78.9	76.4	-3.1
Crude materials, inedible except fuels	34.9	41.7	19.5
Mineral fuels, lubricants and related materials	112.4	176.2	56.7
Animal and vegetable oils, fats and waxes	12.1	13.7	12.9
Chemicals and related products	278.8	305.4	9.5
Manufactured goods	781.1	685.8	-12.2
Machinery & transport equipments	1,382.6	1,158.8	-16.2
Miscellaneous manufactured articles	357.6	366.9	2.6
Miscellaneous transactions and commodities, n.e.c.	30.7	30.6	-0.3

Table 5: IMPORTS BY MAJOR TRADING PARTNERS

	2009	2010	Annual Growth (%)
	(BND million)		
ASEAN	1,808.5	1,696.4	-6.2
Indonesia	84.2	69.0	-18.1
Malaysia	676.6	783.2	15.8
Singapore	894.0	649.7	-27.3
Thailand	137.8	178.8	29.8
Other ASEAN	16.0	15.7	-1.9
European Union	358.5	351.0	-2.1
Germany	84.4	105.9	25.5
United Kingdom	95.8	149.0	55.6
Other EU	178.3	96.1	-46.1
Australia	53.2	66.8	25.6
China	204.1	235.3	15.3
Hong Kong	33.0	39.1	18.5
Japan	312.0	343.5	10.1
Korea, Republic of	74.1	76.4	3.1
Taiwan	57.3	64.2	12.1
USA	453.9	335.9	-26.0

Annex 1 : CRUDE OIL AND LNG EXPORTS BY COUNTRY OF DESTINATION

	2009	2010	Annual Growth (%)
	(B N D million)		
Total	10,434.9	12,117.6	16.1
Oil	4,974.5	6,112.2	22.9
Japan	133.9	450.3	236.4
Korea, republic of	831.3	1,397.2	68.1
USA	-	-	-
Australia	758.2	1,246.9	64.5
China	420.7	750.9	78.5
India	890.1	667.9	-25.0
New Zealand	450.9	507.3	12.5
Indonesia	1,120.1	854.8	-23.7
Malaysia	27.0	70.1	159.3
Philippines	31.6	-	-100.0
Singapore	111.1	95.2	-14.2
Thailand	199.7	71.7	-64.1
LNG	5,049.0	5,415.5	7.3
Japan	4,675.3	4,803.8	2.7
Korea, republic of	373.8	611.7	63.7